

## **USDA EGG MARKET NEWS REPORT**

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**Poultry Programs** 

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Market News Branch

## NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged on all weights when compared to Friday's report. Elsewhere, weekly prices were higher on the larger sizes and unchanged to higher on medium. The market tone was generally steady entering the week. Demand was light to very good, best into retail outlets. Supplies were balanced to adequate on the larger sizes and usually fully sufficient on mediums. Breaking stock offerings were short to adequate for the light demand. Light type fowl were about sufficient to adequate for the moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged to producers in IA/MN/WI with the balance of prices higher. Trade sentiment was steady. Cartoned egg demand was fairly good to mostly good with institutional movement mostly light to instances moderate. Supplies were balanced for current needs. Central States breaking stock prices were unchanged. Demand was very light to light as breakers work from existing inventories while industrial users were taking extended time off for the holidays. Schedules reduced. Trade sentiment steady.

	RANGE	MOSTLY	ī
EXTRA LARGE	77-86	<b>MOSTLY</b> 80-83	•
LARGE	76-85	78-87	l
MEDIUM	47-56	78-87 49-52	

	•	
IA-MN-WI-Prices paid to producers.		
	<b>RANGE</b>	MOSTLY
LARGE	58-67	62
MEDIUM	29-35	33
SMALL	18-22	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA NORTHEAST REGIONAL Prices were higher on the larger sizes and unchanged on mediums when compared to last week's values. Trade sentiment was steady entering the week. Demand ranged light to good, best into retail channels. Supplies were adequate to fully adequate for immediate trade needs. Breaking stock offerings were short to adequate for the fair demand. Spent hens were about sufficient to sufficient for the at least moderate demand.

RANGE	MOSTLY	
EXTRA LARGE	86-100	86-89
LARGE	80-94	85-89
MEDIUM	53-66	58-60
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH,	eastern NJ, eastern	NY, PA, RI,
Northern VA, and VT		

SOUTH CENTRAL REGIONAL Extra large prices increased 7 cents, large up 6 cents, mediums unchanged. Trade sentiment was generally steady. Retail movement generally good. Food service movement was light to moderate. Supplies were adequate for the larger sizes and fully adequate for mediums. Central states breaking stock prices were unchanged. Demand was light as most breakers work from existing inventories as many end users take an extended holiday break. Floor stocks adequate to closely balanced. Schedules reduced. Trade sentiment steady.

	KANGE	MOSILI
EXTRA LARGE	88.5-97	90-93
LARGE	86.5-95	88-91
MEDIUM	54.5-63	56-59
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, a	and TX	

SOUTHEAST REGIONAL Prices were higher on the larger sizes and unchanged on mediums when compared to the previous week. The market tone was steady beginning the week. Demand was usually good at retail outlets. Supplies were balanced to at times sufficient on the larger sizes and fully adequate on mediums. Breaking stock offerings were short to sufficient for a fair but unaggressive demand. Light type fowl were about adequate to sufficient for the moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	84.25-95	89-92
LARGE	81.5-93	87-90
MEDIUM	55.5-63	56-60
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA		

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK** Prices were unchanged on all sizes when compared to Friday's report. Trade sentiment was steady entering the week. Retail and distributive demand was moderate to good. Supplies were adequate to fully adequate for current trade requirements.

	RANGE
EXTRA LARGE	94-98
LARGE	92-96
MEDIUM	65-69

## **MIDWEST REGIONAL**

	KANGE	WOSILI
EXTRA LARGE	84-92	85-87
LARGE	82-90	83-85
MEDIUM	53-61	54-56

see page 3 for prices on certified organic eggs in cartons

<u>WESTERN</u> Prices 7 cents higher on jumbo, extra large, and large; 2 cents higher on medium. The Pacific region inventory was 20% lower than last week with California down 29% and Oregon-Washington-Utah up 5%. Retailer demand fairly good. Offerings irregular.

<u>CALIFORNIA</u> Prices 7 cents higher on jumbo, extra large, and large, 2 cents higher on medium and small. The California inventory was 29% lower than last week. Retailer demand fairly good. Offerings about adequate. Small benchmark price 75.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	134
EXTRA LARGE	130
LARGE	123
MEDIUM	95

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
RANGE		RANGE	
259-329	JUMBO		
239-309	EXTRA LARGE	Not	
199-229	LARGE	Available	
189-199	MEDIUM		
	<b>RANGE</b> 259-329 239-309 199-229	RANGE 259-329 JUMBO 239-309 EXTRA LARGE 199-229 LARGE	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending December 30, 2005 will decrease by 34 percent. Present week purchases for the week ending December 23, 2005 were 372,623 cases which was 7 percent above the prior week and 6 percent above estimates.

Cases purchased	CARTONED	LOOSE	TOTAL
present week	324,133	48,490	372,623
% change from the prior week	+7	+3	+7

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Demand was very light to light as breakers work form existing inventories as many of their customers take extended time off during the holidays. Offerings were light. Floor stocks balanced to adequate. Schedules reduced. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

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	KANGE	MOSILI
CHECKS & UNDERGRADES	21-25	21-23
BREAKING STOCK	34-37	

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent heavy hens. Finished sales had slowed and were fair at best. Schedules were reduced. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 26-DEC-05

	RANGE	MAJORITY	WTD
			AVG
AT EADM DLIVED LOADING	O 4E E OFNITO/LE	1112	10 00

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AT FARM BUYER LOADING 9-15.5 CENTS/LB. 11-13 12.33

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST LIVE HEAVY HEN** Majority prices were unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate offerings. Processing schedules were reduced due to the holiday. Sales of finished product were fair to fairly good. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 26-DEC-05

> RANGE MAJORITY WTD **AVG**

AT FARM BUYER LOADING 9.75-15.25 CENTS/LB. 12-13 12.53 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT

WEEKLY SHELL EGG INVENTORY REPORT- DECEMBER 26, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/

(30 DOZEN CASES-IN THOUSANDS)  NO SO SO 5							
	No	ortheast		CENT	Atl	Pacific	5-Area
Jumbo	Curr Wk	8.2	12.7	7.1	13.4	11.2	52.6
	Change	-2.1	-1.1	-0.2	0.0	-1.1	-8%
Ex Lge	Curr Wk	18.2	41.3	10.2	21.4	28.6	119.7
	Change	-4.4	10.9	2.0	-0.9	-9.9	-2%
Large	Curr Wk	29.3	114.0	57.5	85.0	75.5	361.3
	Change	-10.3	26.9	2.1	-6.9	-31.5	-5%
Medium	Curr Wk	13.1	59.2	13.2	15.4	28.2	129.1
	Change	0.5	3.7	-0.9	-1.0	-4.0	-1%
Small	Curr Wk	4.2	12.0	0.7	3.9	2.1	22.9
	Change	-0.1	3.5	0.0	-0.2	-0.4	14%
Misc	Curr Wk	3.2	30.4	10.8	12.9	5.8	63.1
	Change	0.2	-4.8	-1.7	-2.3	1.7	-10%
Ungraded	Curr Wk	9.9	38.9	27.4	27.7	25.2	129.1
	Change	-0.1	11.3	4.4	6.2	1.2	22%
Total	Curr Wk	86.1	308.5	126.9	179.7	176.6	877.8
Percent	Change	-16%	20%	5%	-3%	-20%	-1%

TOTAL	Number of Cases		Number of Cooperators
Shell Egg Shell Egg Breaking Stock	877.8 201.1	-1% 12%	169 35
Total Shell Egg	1078.9	1%	204

1/ Information supplied by a universe of 169 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**CANADIAN EGGS** QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SEC-TION FOR THE WEEK OF DECEMBER 12, 2005

XLARGE LARGE GRADEA MEDIUM SMALL 1.88 1.85 1.76 1.16

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF DECEMBER 12, 2005 AS SET BY ONTARIO EGG PRODUCERS. GRADEA XLARGE LARGE MEDIUM SMALL

1.42 1.42 1.32 .77

<sup>\*</sup> WEIGHTS UNDER 7 LBS, SUBJECT TO DISCOUNT.

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TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR DECEMBER 23, 2005															
<b>CURRENT I</b>	LOADS	17.5	50			I	FUTURE LO	OADS	12.25		<b>TOTAL L</b>	OADS	29.75		
	S	E	1	<b>NE</b>	M	W			;	SC	N\	N	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	65.50	_	67.50	68.50	_	_	3.00	GNR W 1	_	_			_	_	1.00
GNR W 4	_	_	_	30.00	24.63	_	2.00	GL W XL	_	72.00	_		76.00	80.00	2.00
GL W XL	_	_	79.00	76.00	64.00	_	3.00	GL W LG	80.75	_			75.00	80.42	6.00
GL W LG	_	_	_	_	60.00	_	2.00	GL W MD	38.00	_	38.00	_	_	43.29	3.50
GL W MD	_	_	_	_	_	_	2.25								
NRBS - 48			_		_	_	8.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 12/19/05-12/23/05															
<b>CURRENT L</b>	OADS	67.00	)				<b>FUTURE L</b>	<b>-OADS</b> 47.5	0	TOTAL L	OADS	114.50			
	S	E	ı	NE	M	W			;	SC	N	IW	5	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	63.00	66.89	63.67	65.92	63.19	63.00	34.00	GNR W 1	_	75.00	_	_	_	81.50	6.00
GNR W 4	_	_	_	30.00	24.63	_	2.00	GL W J	66.00	_	_	_	_	76.50	2.00
GNR BR 1	_	83.00	_	_	_	_	1.00	GL W XL	_	73.75	_	_	76.00	79.00	7.00
GL W J	_	_	_	_	58.00	_	1.00	GL W LG	77.45	79.75	_	89.50	73.33	80.32	22.00
GL W XL	_	71.00	79.00	78.17	63.93	68.25	28.00	GL W MD	37.94	_	37.43	49.00	_	43.80	11.00
GL W LG	65.00	77.00	69.00	74.27	58.00	71.68	17.25	GL W SM	_	_	_	_	_	40.50	1.00
GL W MD	52.00	49.60	56.17	50.48	36.60	38.67	20.25	GL BR J	_	_	_	_	_	_	.25
GL W SM	38.00	_	35.50	39.00	_	_	3.00	GL BR XL	_	_	_	_	_	_	.50
GL BR J	_	_	_	_	99.00	_	.25	GL BR LG	_			_	_	_	.75
GL BR XL	_	_	_	_	97.00	_	.50								
GL BR LG	_	_	_	_	96.00	_	.75								
NRBS - 48	_	_	_	_	_	37.00	22.00								
NRBS - 39	_	_	_	_	15.25	19.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

<b>COLD STORAGE</b>	(In Thousands)		
ON HAND	12/19/05	12/12/05	12/20/04
PACIFIC COAST	112	112	410
LOSANGELES	107	107	396

**NORTH CAROLINA EGGS** The market had no trend. Supplies are well balanced. Retail demand is good to very good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**MOSTLY EXTRA LARGE** 103.86 LARGE 103.86 **MEDIUM** 73.86 **SMALL** 58.00

(price per carton delivered to first receivers)							
Brown Eggs	CENTS/CARTON	MOSTLY					
Extra Large doz.	222 – 260	239 - 240					
1/2 doz.	120 – 151	130 - 134					

**CERTIFIED ORGANIC EGGS IN CARTONS** 

217 - 250Large doz. 225 - 230 1/2 doz. 115 - 142125 - 128

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